

May 10, 2013

For Public Release

Company name: Seikoh Giken Co., Ltd.
Representative: President Masatoshi Ueno
(Company Code: 6834)
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Notice of Change in Subsidiaries (Acquisition)

This is to give notice that at the meeting of the board of directors of the Company convened on May 10, 2013, it was resolved to acquire the share capital of Fuji Electronics Industries Co., Ltd. as stated below. The acquired entity will be integrated as a consolidated subsidiary.

1. Reason for the acquisition

Fuji Electronics Industries Co., Ltd. excels in technologies such as precision compound molding and precision press molding, which provide the basis for its creative precision-molded products supplied to the automotive industry, the telecommunications equipment industry (including mobile phones), and the AV equipment industry. The entity has acquired a stable customer base. Seikoh Giken, on the other hand, sees the future shape of its precision mold operations in a business development away from the supply of molds to the provision of molded products.

The acquisition of the share capital of Fuji Electronics Industries and its integration as a consolidated subsidiary enables the Company to accelerate acquiring the expertise for a business in the supply of molded products. Moreover, through the effective use of the management resources of both companies, that is, the network of the Group in Japan and overseas and the technology and customer base of Fuji Electronics Industries, the Group plans to develop additional products and services for a wide range of industrial fields, and in this way realize further business growth for the Group.

2. Method of acquisition

The Company will acquire 99.7% of the issued share capital of the entity, corresponding to 27,000 out of 27,085 shares, from the entity's parent company Rising Japan Equity No. 1 Investment Limited Partnership and from four minority shareholders. The acquisition will be financed with own funds.

3. Description of the new subsidiary (as of April 1, 2012)

(1) Company name	Fuji Electronics Industries Co., Ltd.
(2) Headquarters	4-8-1 ToshindenSuruga-ku, Shizuoka City, Shizuoka
(3) Representative	Masaharu Hirata, President
(4) Business activities	Manufacture of automotive, electrical, and electronic parts, etc.
(5) Capital	675 million yen
(6) Date founded	November 25, 2011 (Established on November 6, 1963)
(7) Main shareholders and their stakes	Rising Japan Equity No. 1 Investment Limited Partnership 98.6%

(8) Relationship between the Company and the listed company	Capital relationship	Nothing to report	
	Personal relationship	Nothing to report	
	Business relation	Nothing to report	
	Relationship with related parties	Nothing to report	
(9) Earnings and financial position for the past three years	(Unit: JPY1,000)		
	FY Ending March 31, 2010	FY Ending March 31, 2011	FY Ending March 31, 2012
Net assets	1,137,944	1,302,410	1,501,363
Total assets	4,020,167	4,075,549	3,152,438
Net assets per share (yen)	42.01	48.09	55.43
Net sales	4,329,429	4,745,644	4,895,405
Operating profit	326,309	419,353	589,557
Recurring profit	215,476	305,378	555,524
Net profit	50,673	171,778	238,662
Net profit per share (yen)	1.87	6.34	8.81
Dividend per share (yen)	-yen	-yen	-yen

Note: Financial data and business results for the most recent three years reflect the former Fuji Electronics Industries Co., Ltd., which was absorbed by the subject entity in a merger dated April 1, 2012.

4. Description of the major previous shareholders

(1)	Company name	Rising Japan Equity No. 1 Investment Limited Partnership	
(2)	Address	1-7-2 Otemachi, Chiyoda-ku, Tokyo	
(3)	Basis of establishment, etc.	Partnership based on the Investment Limited Partnerships Act ("Investment Limited Partnerships Act")	
(4)	Purpose of formation	Established as investment vehicle for Rising Japan Equity, Inc. to invest in the share capital, etc., issued by domestic investment targets and to provide support including through the provision of all manner of management resources and thereby raise the enterprise value of such domestic investment targets.	
(5)	Date of formation	January 1, 2011	
(6)	Total amount of investment	30,150 million yen	
(7)	Partners, equity percentages, and outline of partners	Domestic Investigators including Sumitomo Mitsui Banking Corporation, Sumitomo Corporation, Sumitomo Mitsui Trust Bank, Limited	
(8)	Outline of the General Partner	Name	Rising Japan Equity, Inc.
		Address	1-7-2 Otemachi, Chiyoda-ku, Tokyo
		Representative	Tetsuo Maruyama, President
		Business lines	Acquisition, holding, and trading of securities; management consulting operations; and investment and management of the capital of investment limited partnerships
		Capital	100 million yen

(9)	Relationship between the Company and the subject fund	Investment situation	Nothing to report
		Other remarkable relationship	Nothing to report
(10)	Relationship between the Company and the General Partner	Capital relationship	Nothing to report
		Personal relationship	Nothing to report
		Business relation	Nothing to report
		Other remarkable relationship	Nothing to report

Note: Previous shareholders include four minor shareholders in addition to the shareholders stated above.

5. Number of shares purchased, price of shares, and shares held before and after transfer

(1)	Number of shares held before transfer	0 shares	Stake: 0%
(2)	Number of shares to purchase	27,000 shares	Acquisition price: 2,862 million yen
(3)	Number of shares after transfer	27,000 shares	Stake: 99.7%
(4)	Basis of calculation of the acquisition cost	Determined based on trial calculations of the financial advisor and pursuant to consultations with the counterparties of the share acquisition.	

6. Schedule

Board of director's resolution	May 10, 2013
Conclude share transfer agreement	May 10, 2013
Date of share transfer	May 31, 2013

7. Outlook

Effects of the share acquisition on the business results of the Group for the fiscal year to March 2014 have been included in the calculation of the consolidated results projections stated in the Summary of Financial Statements for the fiscal year to March 2013 published concurrently with this notice.